FIRST-YEAR RECRUITMENT OF LARGEMOUTH BASS: THE INTERDEPENDENCY OF EARLY LIFE STAGES

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Abstract. Four early life events (i.e., hatching, the ontogenetic diet shift to piscivory, fall lipid accumulation, and the first winter) are conceptualized as being critical to 1st-yr recruitment success of largemouth bass (Micropterus salmoides) via cause-and-effect associations among them. Toward this end, we conducted a multiple life-stage investigation of largemouth bass to examine the functional dependency and significance to recruitment of these temporally separated early life events. Specifically, we quantified growth and survival of two largemouth bass year-classes in six Alabama ponds from hatching to the end of the first winter.

The first winter was an important survival bottleneck with lower largemouth bass survival in ponds with smaller largemouth bass (high-density ponds), relative to ponds with larger fish (low-density ponds). While cannibalism was not important, we found size-dependent first-winter mortality to be regulated directly by lipid reserves (i.e., triglycerides) accumulated during fall, and indirectly by both hatch date and the ontogenetic diet shift to piscivory during summer. Early-hatched largemouth bass attained an initial growth advantage, remaining large relative to late-hatched fish, despite the relatively higher growth rate of late-hatched fish during their first month of life. Enhanced size permitted early-hatched fish to become piscivorous before late-hatched fish, increasing their access to fish prey (i.e., sunfishes) during fall. This in turn elevated their fall lipid accumulation and winter survival above that of late-hatched fish. Our results indeed suggest that 1st-yr recruitment of largemouth bass in southern systems is governed by several functionally dependent critical events. Because each is likely vital to understanding recruitment variability, we suggest that future recruitment studies should adopt a more synthetic (i.e., multiple life-stage) approach.

Key words: critical period; first-winter mortality; hatch date; Iatroscan; largemouth bass; lipids; Micropterus salmoides; otoliths; prey availability; recruitment; size-dependent survival; triglycerides.

INTRODUCTION

In highly fecund organisms that provide little parental care (e.g., most plants, invertebrates, and fishes), factors affecting early life stages may be particularly important to understanding recruitment variability because small size and high abundance render these organisms more susceptible to mortality than during later stages (Confer and Cooley 1977, Houde 1989, Schupp 1990). Early in life, biotic interactions can result in density and size-dependent population regulation (Feminella and Resh 1990, Louda et al. 1990, Tonn et al. 1994). In addition, abiotic forces can influence population demographics directly via density-independent mortality (Aiken 1968, Freeberg et al. 1990, Wagner and Spira 1994), or indirectly by mediating biotic interactions (Adams et al. 1982, Adams and DeAngelis 1987). The wide array of factors affecting mortality during early life often produces nonuniform population survival, such that brief critical periods of high mortality can exist (sensu Hjort 1914), each with its own unique controlling mechanisms, and each likely vital to determining recruitment to adult stages (Petranka and Sih 1986, Louda et al. 1990). As such, the recruitment process of these organisms can be quite complex.

Despite this apparent complexity, most early life history studies aimed at understanding recruitment variability have taken a restricted approach, only addressing growth and survival during isolated life stages (e.g., Aiken 1968, Isely 1981, Turnock 1993). Aside from overlooking potential critical events operating during other life stages, this approach does not allow evaluation of mechanisms that may link temporally distinct early life events. Considering that growth and survival during any life period is dependent on success during previous periods (Houde 1987), such single life-stage investigations conceivably make understanding and prediction of recruitment variability difficult for many organisms.
In this study, we use a multiple life-stage approach to determine the interdependency of early life events of young-of-year largemouth bass (Micropterus salmoides) in southern systems, as well as to identify mechanisms influencing recruitment through the first winter of life, after which natural (non-angling) mortality tends to stabilize at low levels (Mraz and Threenen 1957, Green 1982). Specifically, we quantify first-winter survival of largemouth bass, and assess the relevance of hatch date, the ontogenetic diet shift to piscivory during summer, and fall lipid stores to wintering success. Using these results, we then provide a conceptual model describing 1st-yr survival of largemouth bass that may aid fishery managers in predicting recruitment success.

**BACKGROUND**

Because of its economic and ecological significance, a vast amount of research has been devoted to explaining recruitment variability of largemouth bass populations, with recent emphasis focusing primarily on growth and survival during early life stages (e.g., Isely 1981, Miranda and Hubbard 1994a, b, Goodgame and Miranda 1993). Our current conceptual understanding of 1st-yr recruitment dynamics of largemouth bass stems directly from early life history investigations conducted on this species, as well as other top-level piscivores (Oliver et al. 1979, Henderson et al. 1988, Thompson et al. 1991, Buijse and Houthuijzen 1992), and suggests that four critical early life periods (or events) likely regulate recruitment success: (1) time of hatching, the ontogenetic diet shift to piscivory (Aggus and Elliot 1975, Shelton et al. 1979), (3) fall lipid accumulation (Sullivan 1986, Miranda and Hubbard 1994a), and (4) the first winter (Isely 1981, Miranda and Hubbard 1994a). Below, we synthesize previous research to outline theoretical relationships among these early life events.

Early-hatched fish are generally larger than late-hatched fish at completion of their first growing season, with the larger size of early-hatched fish emanating from both a longer growing period and enhanced prey availability relative to late-hatched fish (Miller and Storck 1984, Maceina and Isely 1986, Trebitz 1991, Phillips et al. 1995). Because fish size and gape are positively correlated (Hambright 1991), larger (i.e., older) largemouth bass would be expected to make the transition from a diet of small, less nutritional prey items (i.e., invertebrates) to one of large, higher quality prey items (i.e., fish) before smaller largemouth bass, thus exacerbating growth disparities (Miller and Storck 1984, Keast and Eadie 1985, Maceina and Isely 1986). Enhanced piscivory by large fish also would presumably allow for greater lipid accumulation during fall relative to small fish (Keast and Eadie 1985, Buijse and Houthuijzen 1992).

Because largemouth bass feeding activity either ceases or is reduced during winter, survival is thought to depend on lipid stores accumulated by fall (Sullivan 1986, Miranda and Hubbard 1994a). Lower mass-specific metabolism of large fish relative to small fish (Shuter and Post 1990), coupled with elevated fall lipid stores of large fish, suggest that survival of large fish should be higher than that of small fish (Oliver et al. 1979, Henderson et al. 1988, Thompson et al. 1991, Miranda and Hubbard 1994a).

Two notable shortcomings exist in this conceptual framework. First, we simply do not understand the significance of the first winter of life to largemouth bass recruitment. Size-dependent winter survival patterns have only been observed in less than one-half of published studies on this predator (Aggus and Elliot 1975, Adams et al. 1982, Boxrucker 1982, Miranda and Hubbard 1994a, b), with no understanding as to the cause of the inconsistency. Secondly, because previous studies have only focused on one or two life stages, mechanisms blending the suite of critical early life events and linking them to eventual recruitment success are largely theoretical (Gutreuter and Anderson 1985, Adams and DeAngelis 1987, Trebitz 1991). It is these shortcomings that may explain our inability to forecast the relative recruitment success of yearly cohorts of largemouth bass.

**METHODS**

**Study sites**

We stocked six ponds (2–5 ha; see Boyd and Shelton 1984 for limnological details) in Lee County, Alabama with yearling lepomid sunfish (primarily bluegill [Lepomis macrochirus]; 2500 fish/ha) in winter 1990–1991 and young-of-year largemouth bass (250 fish/ha) in June 1991. Before stocking, all ponds were drained and remaining puddles treated with rotenone to eliminate remaining fish. Grass carp (Ctenopharyngodon idella) fingerlings were stocked (12 fish/ha) into each pond to control macrophytes. After monitoring ponds for 1 yr (1992) as largemouth bass–sunfish systems, we added adult gizzard shad (Dorosoma cepedianum) to three ponds in February 1993 (77 fish/ha) to assess the importance of gizzard shad in influencing pond community structure. Gizzard shad, however, only survived to juvenile stages in one pond during 1993 (S. Ludsin and D. DeVries, unpublished data). In addition, none of these young-of-year gizzard shad were available as forage to young-of-year largemouth bass during summer or fall 1993 because of largemouth bass gape limitations (Ludsin 1994). Thus, we will not consider the implications of gizzard shad presence here.

**Assessing first-winter survival**

To enable us to identify changes in young-of-year largemouth bass population demographics over winter, we estimated population size within ponds during late fall and early spring (as temperatures approached 10°C;
measured hourly via a thermograph at a depth of 1 m in one pond) of both 1992–1993 and 1993–1994 using a multiple census mark–recapture method (Ricker 1975). During 1–12 December 1992 and 29 November through 10 December 1993, we collected young-of-year largemouth bass three times in each pond via DC-electrofishing (120 pulses/s; 3–4.5 amps). After we measured (total length [TL], nearest 1 mm; total body mass, to the nearest gram of wet mass) and marked fish, we released them at four to six littoral sites in each pond. We waited 2–4 d between marking events within a pond to ensure dispersal of marked fish. One pond was eliminated during 1992–1993 due to naturally low fall numbers of young-of-year fish, which precluded us from estimating population size.

We marked largemouth bass subcutaneously by injecting a nontoxic acrylic paint into the ventral side of the caudal peduncle (Lotrich and Meredith 1974, Hill and Grossman 1987), leaving an inconspicuous mark. We assigned fish to one of three length classes (<100 mm, 100–149 mm, and >149 mm), each designated by a unique color. Marks allowed us to quantify differential mortality and growth among fish from length classes during winter. Spring population estimates were conducted similarly, except length classes were designated by different paint colors. We collected largemouth bass from all three length classes during early December 1992. Stomach contents were placed on ice and spring samples, we used Kolmogorov-Smirnov test for differences in length distributions between fall and spring collections to the entire population represented the total number of marked fish on day t (minus known deaths), and \( R_t \) was the total number of recaptures on day t.

We extrapolated length-frequency distributions from both fall and spring collections to the entire population in a pond, as determined by population censuses. To test for differences in length distributions between fall and spring samples, we used Kolmogorov-Smirnov two-sample asymptotic tests (SAS 1990).

Because predation (i.e., cannibalism) can result in size-selective mortality of young-of-year fishes (Chevalier 1973, Post and Evans 1989a, Miranda and Hubbard 1994b), we quantified diets of adult (\( >260 \) mm) largemouth bass collected during October through March of both winters. We collected adult fish monthly by electrofishing, removed stomach contents with plastic tubing (Van Den Avyle and Roussel 1980), and released the fish. Stomach contents were placed on ice in the field, and kept frozen in the laboratory until analyzed.

### Assessing lipid content

To assess the relationship between lipid content and body size, we quantified lipid stores of fish captured during early December, mid-January, and late February during both 1992–1993 and 1993–1994. Young-of-year largemouth bass were collected from all three length classes (approximately eight fish per length class) via electrofishing, and were then measured (nearest 1 mm TL; nearest 0.1 g wet mass) and frozen (\(-20^\circ\) to \(-12^\circ\)). To ensure minimal moisture loss from exposure to air, we placed fish individually into plastic bags containing water, and then wrapped bags with aluminum foil.

Lipid extraction methods were based on previous studies using a Chromarod-Iatroscan TLC-FID (Thin Layer Chromatography–Flame Ionization Detector) system (Parrish 1987). This technique allowed determination of lipid content for individual fish (in contrast to the previously used approach of pooling fish; e.g., Miranda and Hubbard 1994a) and separation of total lipids into five classes: sterol esters, triglycerides, free fatty acids, sterols, and phospholipids. Because triglycerides (TAG) are an important energy source during periods of stress, whereas the other types are tissue components with slow mobilization rates that likely do not reflect an organism’s condition (Fraser 1989, Håkanson 1989a, Sheridan 1994), we only focused on changes in TAG during winter.

Because this technique had been used previously only for studies on invertebrates (Fraser 1989, Arts et al. 1993) and small marine fish (Håkanson 1989a, b, Suthers et al. 1992), we modified extraction and development procedures. After fish were thawed and stomach contents removed, we added deionized water (end-volume = 50–500 mL) and homogenized each fish. We then placed a 5-mL sample of homogenate into a large culture tube (25 × 150 mm), added 12.5 mL of each of both MeOH and CH\(_2\)Cl\(_2\), and cooled the tube to 4°C. Following cooling, we sonicated samples (20 s), added 10 mL of deionized water, and re-cooled them. We then extracted the lipid phase into a small culture tube (20 × 150 mm), and finally into a 2-mL vial. Excess solvent was evaporated at 30°C using a N-EVAP analytical evaporator (Organamation Associates, Berlin, Massachusetts, USA). After excess solvent evaporated from 2-mL vials, we added 500 μL of CH\(_2\)Cl\(_2\) to each vial, and stored them at \(-20^\circ\). All glassware and laboratory utensils were rinsed with CH\(_2\)Cl\(_2\) before use.

Samples were prepared for analysis by placing a 1.0-μL spot of sample on a desiccated silica-coated quartz rod (Chromarod-III; Iatron Laboratories, Tokyo, Japan). After setting samples in a humidity chamber for 10 min, we developed them for 50 min in a gas chromatography chamber containing a solution of 87:13:0.05 hexane:ether:acetic acid. Lipids were then quan-
tified with an Iatroscan MK-5 TLC-FID Analyzer (Iatron Laboratories, Tokyo, Japan).

We ran each sample in duplicate, and cleaned rods after every other run to remove residue. To ensure cleanliness of rods, a randomly chosen blank rod was run simultaneously with samples. Output from the Iatroscan (mV/mm) was converted to micrograms using regression equations determined from a commercially prepared standard, and values were extrapolated to the entire fish biomass.

**Winter diets, fall prey availability, and the transition to piscivory**

To determine winter feeding habits of young-of-year largemouth bass, we quantified stomach contents of fish collected for lipid analyses. Prior to homogenizing fish for lipid analyses, we removed stomach contents (fish with empty stomachs were noted), and preserved them in 95% EtOH. We identified stomach contents to genus for fish, to family for macroinvertebrates, and to order for zooplankton. Fish and macroinvertebrates were measured to the nearest 1 mm, while zooplankton were measured to the nearest 0.05 mm. We quantified biomass (mg/g wet mass) of ingested prey items using length–weight regressions (fish: Carlander 1977, Werner and Hall 1988; macroinvertebrates: Smock 1980; zooplankton: Pace and Orcutt 1981, Culver et al. 1985). We used a two-way ANOVA (α = 0.05) to quantify differences in diet biomass among young-of-year largemouth bass length classes and winter months (December, January, February) for both winters.

To quantify availability of lepomid sunfishes (hereafter referred to as sunfish) as prey to young-of-year largemouth bass, we seined (4.5 × 1.0 m; 3-mm mesh) ponds every 2 wk during April through October of both 1992 and 1993. During November through March, ponds were seined once per month. Three sites per pond (5 m of shoreline per site) were sampled. All seined fish were preserved (95% EtOH), counted, and a subsample measured (≥50 individuals of each genus, nearest 1-mm TL) in the laboratory. Because largemouth bass are gape-limited predators, prey availability varies with both largemouth bass and prey size. To compare sunfish availability to 1-mm size groups of young-of-year largemouth bass during mid-November 1992, and July, September, and mid-November 1993, we assumed that only sunfish less than one-third of predator total length could be consumed (Lawrence 1958, Shelton et al. 1979). We estimated prey size distributions and abundances via seining, while young-of-year predator size distributions were obtained through electrofishing surveys.

We qualified stomach contents of young-of-year largemouth bass (∼45 per pond) collected on 8–9 July 1993 to quantify the ontogenetic diet shift to piscivory during summer. We identified prey items as either fish (to genus) or invertebrates, and recorded the number of empty stomachs.

**Hatch date and summer growth**

We examined otolith microstructure to calculate “swimup dates” (generally considered to be at the start of exogenous feeding on zooplankton) and back-calculated individual lengths of young-of-year largemouth bass collected on 8–9 July 1993 via electrofishing (N = 75–125 fish per pond). Because daily growth rings from yolk-sac larval stages are not discernable in juvenile fish (Miller and Storck 1982, 1984), we used swimup date as an indicator of hatch date, which typically occurs 5–8 d earlier (Kramer and Smith 1962).

Daily growth micro-increments on otoliths have been validated for largemouth bass up to 151-d old (Miller and Storck 1982); no young-of-year largemouth bass in our study were older than 115 d when collected in July. After measuring fish (nearest 1-mm TL; nearest 0.1-g wet mass), extracting stomach contents, and preparing otoliths (as outlined by Miller and Storck 1982), we made three nonconsecutive ring counts on each otolith. If the three counts were within 3 d, we used the highest count. If counts agreed within 10%, we averaged them. If counts differed by >10%, we made a fourth count. Then, if three of four counts were within 10%, the average of the three was used; otherwise the otolith was discarded (six fish). We calculated swimup dates by subtracting the number of rings from the date of collection.

We initially selected a subsample of 60 fish per pond for otolith analyses such that its length–frequency distribution closely represented the distribution for the entire sample collected in the field. Because subsample selection was not random, extrapolation of swimup dates to the complete sample was necessary. Within each pond, we placed sampled fish into 10-mm length categories, and then into 7-d swimup intervals within each length group. Swimup date distributions within length groups were then converted into percentages, and extrapolated to the entire sample (Maceina et al. 1995). We calculated daily average growth rate (DGR; mm/d) from the equation

\[ \text{DGR} = \frac{(\text{TL} - 6)}{\text{age}} \quad (2) \]

where TL was the total length at capture in July, age was the number of days from swimup (as determined by otolith counts), and 6 mm was subtracted to correct for length obtained by the time of swimup (Goodgame and Miranda 1993).

We determined back-calculated total length (TL\_p; mm) after each of the first 5 wk following swimup using the direct proportion method (Maceina et al. 1995)

\[ \text{TL}_p = [(O_i/O_o) \times \text{TL}_o] + 6 \quad (3) \]

where \( O_o \) was the otolith distance (nearest 0.001 mm) from the nucleus to every seventh ring, \( O_i \) was the otolith radius (nearest 0.001 mm), \( \text{TL}_o \) was the total length (mm) of the fish at collection in July, and 6 mm was added to correct for length obtained by the time of swimup (Goodgame and Miranda 1993).
Back calculation techniques such as this, which rely on fish-to-otolith size ratios, have recently been criticized for underestimating length-at-age because otolith size may not increase in direct proportion to fish size in populations characterized by very fast- or slow-growing fish (Campana 1990, Secor and Dean 1992). Because our primary goal was to compare the relative growth of cohorts of young-of-year largemouth bass during the first 5 wk following swimup, we are confident in the use of this technique for such comparison. The biological intercept method (Campana 1990) is another option for determining back-calculated growth. However, a necessary component of this method (otolith size at hatch) remains an unknown for largemouth bass. In addition, this method has been shown to behave similarly to the direct proportion method (Secor and Dean 1992). Thus, despite not knowing the accuracy of our back-calculated total length estimates (to the nearest 1 mm), this method allows for a true comparison of relative total lengths between two cohorts, especially given that slopes of the otolith-on-fish size regression did not differ between cohorts (ANCOVA; $F_{1, 263} = 1.20, P = 0.27$) (Campana 1990, Secor and Dean 1992). If a bias did exist in our back calculations, it should have altered measurements from both cohorts equally.

We used a two-way repeated-measures ANOVA to test for differences in back-calculated total lengths among weekly largemouth bass cohorts during the first 5 wk following swimup. Once we determined that changes in fish length as a function of time differed among cohorts within all ponds (two-way ANOVA; significant cohort-by-week interaction, all Greenhouse-Geisser adjusted $P = 0.0001$), we compared mean back-calculated length between an early-hatched cohort (arbitrarily defined as fish with swimup dates between 29 March and 11 April) and a late-hatched cohort (arbitrarily defined as fish with swimup dates between 19 April and 2 May) of young-of-year largemouth bass at the completion of each of the first five post-swimup weeks. Because we conducted individual one-way ANOVAs for each post-swimup week, we used a Bonferroni-adjusted $\alpha$-level of 0.01 ($\alpha = 0.05/5$, correcting for ANOVAs conducted for each week) to protect against Type-I error. Differences in fish length in July between cohorts were compared using a one-way ANOVA ($\alpha = 0.05$).

To meet conditions of normality, homoscedasticity, and additivity (Zar 1984), data transformations were applied as necessary. All proportional (percentage) data were arcsine square-root transformed, while log(mean + 1) transformations were applied to lipid and sunfish availability data. Other data transformations are noted in the Results section.

**RESULTS**

**First-winter survival**

Water temperatures fluctuated throughout winter (1 December through 7 March). Mean daily water temperatures ($\pm 1$ SD) during winter were $10.7^\circ \pm 2.0^\circ C$ and $9.7^\circ \pm 3.0^\circ C$ 1992–1993 and 1993–1994, respectively. The minimum water temperature during 1992–1993 was $7.6^\circ C$ with 25% of the days ($N = 24$ d) below $10^\circ C$. During winter 1993–1994, water temperature fell to 4.2$^\circ C$ with 56% of the days ($N = 54$ d) below $10^\circ C$.

Largemouth bass grew little in length during either winter. While conducting spring population estimates, fall marks were recorded to quantify potential fish growth (i.e., change in length of a fish from a smaller to a larger size). During spring 1993, 191 fish with fall-1992 marks were captured. Of these, only three fish were in a larger length class (all were only 1 mm longer than the minimum size for that larger size class). During winter 1993–1994, only 1 of 519 fish collected in spring with fall-1993 marks had moved into a larger length class (2 mm into larger size class).

First-winter mortality patterns of young-of-year largemouth bass were consistent in both magnitude and size selectivity. The mean daily mortality rate (deaths·d$^{-1}$·ha$^{-1}$) did not differ between winters ($t$ test, individual pond data; $t = 0.08, P = 0.94$; pooled mean $\pm 1$ SE $= 1.1 \pm 0.3, N = 11$ pond-years), and resulted in substantial losses of fish during both winters. Population size declined from 0 to 80% across ponds, with considerable losses of fish <150 mm during both winters. The percentage of largemouth bass that died over winter (as determined from population estimates for individual length classes) was greater for small fish (<100 mm) than for large fish (>150 mm) (one-way ANOVA, Tukey hsd, $\alpha = 0.05$, pooled across ponds and winters; $F_{3, 23} = 7.97, P = 0.002$), with medium (100–149 mm) fish intermediate (Fig. 1a). Size-dependent survival trends produced an increase in mean fish length from fall to spring ($t$ test; $t = 4.87, P = 0.0001$ for winter 1992–1993; $t = 8.26, P = 0.0001$ for winter 1993–1994; Fig. 1b, c), and caused largemouth bass length–frequency distributions to change over winter (Kolmogorov-Smirnov two-sample test, all ponds combined; $D = 0.18, P = 0.0001$ for winter 1992–1993; $D = 0.10, P = 0.0001$ for winter 1993–1994), such that larger fish comprised a greater proportion of the population than did smaller fish during spring vs. fall.

Size-dependent survival was likely not influenced by the marking technique, given that only 1 of 160 marked fish died when caged overnight (i.e., short-term mortality was low). Further, Hill and Grossman (1987) quantified long-term survival (20 wk post-marking) of five stream species and found 100% survival. Differential mark retention times among largemouth bass length classes also did not appear to bias our results. We recovered 38% of fall-1992 marks during spring 1993 and 26% of fall-1993 marks during the spring-1994 census, and found that mark loss did not differ among length classes (ANCOVA; $F_{2, 8} = 1.73, P = 0.24$ for winter 1992–1993; $F_{2, 10} = 1.28, P = 0.32$ for winter 1993–1994). Additionally, Lotrich and Meredith
growth during summer and fall seemingly also occurred.

Finally, winter mortality did not appear to be influenced by cannibalism. Adults fed largely on sunfish and to a lesser extent on invertebrates during winter. Of 125 adult (>260 mm) largemouth bass stomachs we examined during December 1992 through February 1993, none contained young-of-year largemouth bass (N = 47 empty). An additional 259 stomachs examined during mid-November 1992 and late March 1993 (i.e., preceding and following the population estimates) only contained two occurrences of cannibalism (N = 110 empty). During mid-November 1993 through early March 1994, none of the 504 adult largemouth bass stomachs we analyzed contained young-of-year largemouth bass (N = 163 empty).

**Lipid content**

Triglycerides (TAG) were positively related to fish length (Fig. 2a, b). Between 54 and 86% of the variation in TAG (mg/g wet mass) was explained by largemouth bass length across all months of both winters (regression; all P = 0.0001). Slopes and adjusted means of regression lines for December, January, and February did not differ during winter 1992–1993 (ANCOVA; F2,79 = 0.80, P = 0.45 for slopes; F2,81 = 0.78, P = 0.46 for adjusted means), nor did slopes differ during winter 1993–1994 (ANCOVA; F2,64 = 0.78, P = 0.46). The adjusted mean of TAG for December 1993, however, was higher than those for January and February 1994 (ANCOVA; F2,66 = 9.06, P = 0.0003), indicating that TAG diminished during winter (Fig. 2a, b). In addition, points on the x-axis of these plots suggest that many small and medium largemouth bass exhausted this energy supply during winter, whereas no large fish (>150 mm) did (Fig. 2a, b).

To further quantify differential lipid losses among largemouth bass length classes, we compared TAG from fish collected during December (pooled across winters) to TAG from largemouth bass collected during January and February (pooled across winters). Pooling of data was justified given that within any length class, there were no interannual differences in TAG during December, January, or February (t test; all P ≥ 0.12). Similarly, we grouped fish collected during January and February because within any given largemouth bass length class, TAG did not differ between months (t test; all P > 0.22). TAG (mg/g wet mass) were significantly reduced over winter in both large (t test; t = 3.55, P = 0.005, df = 47; December mean ± 1 se = 12.4 ± 1.6, January/February mean ± 1 se = 7.0 ± 1.0) and small (t test; t = 2.17, P = 0.04, df = 53; December mean ± 1 se = 0.5 ± 0.2; January mean ± 1 se = 0.2 ± 0.1) length classes (Fig. 2c). However, the rate of mobilization of TAG differed among length classes. Nearly 60% of TAG in small fish were utilized, while large fish only utilized 44% of this lipid supply. TAG

(1974) observed that similar subcutaneous marks with acrylic paint were discernable for at least 4 mo for several small darter species.

There also was evidence that density-dependent mortality occurred during both winters. The percentage of fish that died over winter within each pond was positively related to fall density (log-transformed data) of young-of-year largemouth bass (correlation, data pooled across both winters, N = 11; r = 0.80, P = 0.003). Because young-of-year largemouth bass density during fall (log-transformed data) was positively related to the percentage of small and medium fish within ponds (correlation, data pooled across both winters, N = 11; r = 0.79, P = 0.004), density-dependent
Although samples were pooled across all months) and (b) 1993±1994 (fish were pooled between February of winters (a) 1992±1993 (fish were pooled across largemouth bass length (mm TL) for December, January, and ponds (streffs 1992±1993 and 1993±1994. Samples were pooled across length classes of young-of-year largemouth bass during winter 1992±1993 and 1993±1994. Samples were pooled across length classes of young-of-year largemouth bass during winters). The percentage of empty stomachs ranged from 52–75% for all length classes of largemouth bass during both winters.

An inspection of data relating sunfish availability during summer and fall to largemouth bass length supported our findings of differential winter diet and lipid content among predator length classes. We found strong positive relationships between the abundance of seined prey available for consumption and largemouth bass size during July (Fig. 3a) and September (Fig. 3b) 1993, confirming that larger young-of-year largemouth bass had access to a greater density of sunfish than did smaller ones. During November of both years, young-of-year predators that were <100 mm had essentially no sunfish available to them, whereas all larger fish (>100 mm) had at least some available prey (Fig. 3c, d). Variability in available prey resources to larger predators derived primarily from differing prey population dynamics in ponds during both years (Ludsin 1994). Unfortunately, largemouth bass size distribution estimates from July and September 1992 were not available for similar comparison. Finally, a negative correlation between winter mortality of individual length classes (as determined from population estimates) and sunfish availability during November (as determined from log-transformed sunfish density and largemouth bass gape limitations) (correlation, data pooled between winters; \( r = 0.4, P = 0.046, N = 25 \)) reinforces that variation in prey resources during fall likely explains some variation in winter survival.

As would be expected from our estimates of available prey during July 1993, we found that size and diet of young-of-year largemouth bass were strongly related (logistic regression; \( \chi^2 = 76.09, P = 0.0001; \) Fig. 4). Of the fish collected in July 1993, piscivorous fish were longer (test; \( t = 10.38, P = 0.0001; \) mean TL ± SE = 80 ± 2 mm for piscivorous fish, \( N = 84; \) mean TL ± SE = 57 ± 1 mm for non-piscivorous fish, \( N = 192; \) and grew more rapidly (test; \( t = 10.61, P = 0.0001; \) mean daily growth rate ± SE = 0.81 ± 0.02 mm/d for piscivorous fish, \( N = 74; \) mean daily growth rate ± SE
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Fig. 3. Log-transformed (mean + 1) abundance of sunfish available to young-of-year largemouth bass during (a) July 1993, (b) September 1993, (c) November 1993, and (d) November 1992. Prey size distributions and abundances were determined from seine collections (N = 3 sites per pond), while predator sizes were determined from electrofishing samples. Only sunfish less than one-third largemouth bass length were considered to be available for consumption. Each point represents the mean abundance of prey available to a predator of that size (1-mm length classes) across ponds (N = 5 during 1992; N = 6 during 1993) in Auburn, Alabama. In order to reduce clutter, error bars were not included.

Fig. 4. The percentage of piscivorous young-of-year largemouth bass (LMB) as a function of fish length (within 10-mm length groups) during July 1993. Numbers indicate sample size for each 10-mm size group.

= 0.59 ± 0.01 mm/d for non-piscivorous fish, N = 177) than their non-piscivorous counterparts. Similarly, a strong, positive relationship existed between the mean percentage of piscivorous young-of-year largemouth bass within a pond during July and the mean total length of those same fish during July (correlation; \( r = 0.97, P = 0.002, N = 6 \)), September (correlation; \( r = 0.86, P = 0.03, N = 6 \)), and December (correlation; \( r = 0.92, P = 0.01, N = 6 \) ponds) 1993. Finally, a negative correlation between the mean percentage of young-of-year piscivores in ponds during July 1993 and the percentage of young-of-year mortality within ponds during winter 1993–1994 (correlation; \( r = -0.81, P = 0.05, N = 6 \)) suggests the importance of an early transition to piscivory to recruitment success.

Hatch date and summer growth

Young-of-year largemouth bass collected in July 1993 swam up during 21 March through 14 May at water temperatures between 11.6°C and 25.8°C. The majority of successful swimup (i.e., those that survived until July), however, occurred while temperatures ranged from 14.6°C to 21.0°C. The range of swimup
Mechanisms related to individual size and population density can influence long-term demographics by regulating survival during early life stages (Feminella and Resh 1990, Louda et al. 1990, Tonn et al. 1994). These processes can work independently or jointly, and can influence survival over varying time scales (Houde 1987). For many kinds of poikilotherms and plants, however, survival and overall recruitment success may be controlled by a few critical periods and/or events operating during early life stages (Hjort 1914, Schupp 1990), often causing rapid changes in community structure (e.g., Wicker and Johnson 1987, Sewell and Watson 1993). In this study, we have considered several suggested critical periods for largemouth bass to examine their interdependency and significance to recruitment.

**First-winter survival**

In our study, the first winter of life was an important determinant of largemouth bass recruitment success. Quite simply, smaller young-of-year largemouth bass (<100 mm) did not survive winter as successfully as larger ones, resulting in severe size-dependent and density-dependent mortality. In ponds consisting primarily of individuals in the smallest length class (8 of 11 ponds between both winters), more than one-half of the young-of-year predator population perished during winter. Similar size-dependent first-winter survival patterns have been detected in other southern U.S. largemouth bass populations (Aggus and Elliot 1975, Adams et al. 1982, Boxrucker 1982, Miranda and Hubbard 1994a, b). In Bay Springs Reservoir, Mississippi, size-dependent winter mortality accounted for an 80% reduction in young-of-year largemouth bass abundance (Miranda and Hubbard 1994a). Likewise, in Bull Shoals Lake, Missouri–Arkansas, Aggus and Elliot (1975) observed complete extirpation of young-of-year fish <100 mm during winter with higher survival of large largemouth bass. Given the intensity and acute nature of mortality in this, as well as previous studies, we feel that the first winter constitutes a severe survival bottleneck for young-of-year largemouth bass in southern systems.

Despite its apparent importance to recruitment in southern systems, the first winter of life may not play as vital a role in more northerly systems—a fact that counters the current conventional wisdom. Because north-temperate systems have shorter growing seasons and longer colder winters than southern systems, it has long been assumed that size-dependent first-winter mortality would increase with increasing latitude (Post and Evans 1989, Shuter and Post 1990). As such, the relative importance of the first winter as a survival bottleneck should diminish across a north-to-south gradient. However, a review of the published literature suggests otherwise (J. Garvey, personal communication). Studies documenting size-dependent first-winter survival of largemouth bass have all been conducted in southern systems (Aggus and Elliot 1975, Adams et al. 1982, Boxrucker 1982, Miranda and Hubbard 1994a, b, this study), while this phenomenon has yet to be documented in north-temperate areas (Chang 1971, Toneys and Coble 1979, 1980, Isely 1981, Kolander 1992, Kohler et al. 1993, Wright 1993). Although the cause of this discrepancy is not clear, it may be related to the effect on metabolic rate of constantly fluctuating winter
water temperatures in southern systems. We feel that this important misconception needs to be addressed in future studies, as well as when drawing conclusions from the results of previous work. Clearly, caution must be used when considering the implication of our results for north-temperate systems.

Although adult largemouth bass were not cannibalistic during winter in our study, predation may regulate survival in other systems, or during other seasons (Chevalier 1973, Post and Evans 1989a, Miranda and Hubbard 1994b). Even when daily winter mortality rates are low, the cumulative effects owing to size-dependent cannibalism can increase rapidly, subsequently altering population demographics (Chevalier 1973). Across systems, the degree of cannibalism likely remains a function of fish size (Miranda and Hubbard 1994b, Tonn et al. 1994), availability of shelter (i.e., macrophytes) (Savino and Stein 1982, Miranda and Hubbard 1994b), and abundance of alternate prey (Chevalier 1973, Post and Evans 1989a).

### Lipid content

Lipid content has been suggested to be crucial to winter survival of young-of-year fishes (Oliver et al. 1979, Isley 1981, Henderson et al. 1988, Thompson et al. 1991, Miranda and Hubbard 1994a). Because mass-specific metabolism and fall lipid accumulation vary with fish size, first-winter survival of large fish should be greater than that of small fish (Henderson et al. 1988, Thompson et al. 1991, Miranda and Hubbard 1994b). Although the importance of lipids to first-winter survival of largemouth bass has been addressed previously (Isely 1981, Sullivan 1986, Kolander 1992, Miranda and Hubbard 1994a), none of these studies yielded conclusive results. Isely (1981) and Kolander (1992) observed that starved fish used lipids over winter, but did not document size-dependent survival patterns. While Sullivan (1986) showed that winter starvation was related to fall lipid content, the role of largemouth bass size was not discussed. Miranda and Hubbard (1994a) concluded that differential lipid utilization during winter generated size-dependent survival of young-of-year largemouth bass in their study reservoir. However, a follow-up study (Miranda and Hubbard 1994b) suggested that cannibalism also may have played a major role, thereby confounding their overall conclusions.

The relative unimportance of disease (none observed; S. Ludsin, personal observation) and cannibalism in our systems, combined with size-dependent lipid content, suggest that fat stores (i.e., TAG) were essential to survival of young-of-year largemouth bass during winter. Relative levels of TAG were not only greater in larger than in smaller fish at the start of winter, but also constituted a greater percentage of the total lipid of large fish at that time. Additionally, mass-specific differences in metabolic rate apparently caused TAG to be utilized more rapidly in small rather than large fish. Because TAG are a short-term energy source that can be mobilized quickly during periods of stress (e.g., starvation, metamorphosis) (Sheridan 1994), as well as a reliable indicator of nutritional states of fish and invertebrates (Fraser 1989, Håkanson 1989a, b), enhanced TAG of large young-of-year largemouth bass conferred a survival advantage to these fish.

### Winter diets, fall prey availability, and transition to piscivory

Differences in foraging habits among length classes also contribute to our understanding of size-dependent survival patterns. Relative stomach content biomass did not differ among predator length classes during winter, implying that small fish were feeding as much as large fish. Why then, do we still see differential depletion of TAG in small vs. large fish? First, small largemouth bass have a higher mass-specific metabolism than large fish. Second, small fish likely spend more time (and energy) searching for prey than large fish because visual acuity and reactive distance increase with increasing fish size (Breck and Gitter 1985, Wahl et al. 1993). Finally, relative to qualitative differences in prey consumption, large largemouth bass exhibited a greater degree of piscivory during early winter than did small largemouth bass. Because fish are of higher caloric value than invertebrates as prey (Keast and Eadie 1985, Hartman and Margraf 1992), large largemouth bass actually ingested more energy per gram prey biomass than did small largemouth bass, despite consuming an equal biomass. In order to maintain the same caloric intake as their larger counterparts, small fish either needed to become piscivorous, which was unlikely, or consume more invertebrate prey, conceivably only furthering energetic losses due to their active foraging behavior (Savino and Stein 1982).

Qualitative differences in prey choice also may aid in understanding the asymmetry between small and large young-of-year largemouth bass in terms of growth and lipid accumulation during the fall. During July 1993, more large than small fish had made the ontogenetic diet shift to piscivory. In addition, as with previous studies (Miller and Storck 1984, Keast and Eadie 1985, Phillips et al. 1995), we found that piscivory led to rapid summer and fall somatic growth. Because gape increases with body size (Hambright 1991), enhanced somatic growth of piscivorous largemouth bass allowed these fish access to a much broader prey assemblage (including fish prey) during summer and fall than small largemouth bass, exacerbating growth differences as well as causing a disparity in terms of fall lipid accumulation. Small predators may have obtained only enough energy from their invertebrate prey to meet the energy demands of their high mass-specific metabolic rate, thereby experiencing reduced growth relative to large fish. Indeed, we found piscivorous largemouth bass were both longer and had amassed a greater supply of TAG than their smaller, non-piscivorous counterparts during late fall and winter. Thus, as previously
suggested (Shelton et al. 1979, Miller and Storeck 1984, Keast and Eadie 1985, Adams and DeAngelis 1987), qualitative differences in summer diet among largemouth bass of varying size could manifest itself in winter survival success.

Hatch date and summer growth

It has been suggested that recruitment success of young-of-year largemouth bass depends on hatch date, with its potential importance stemming from its control over first-summer growth and the transition to piscivory during summer (Adams and DeAngelis 1987, Trebitz 1991, Phillips et al. 1995). All implications of the importance of hatch date to first-winter survival, however, have remained speculative. Only Kohler et al. (1993) sought to verify the association between hatch date and 1st-yr recruitment success of largemouth bass empirically. They found no relationship between peak hatch date and juvenile largemouth bass abundance (during the following November or March), nor did they observe size-dependent first-winter mortality within either of their north-temperate study reservoirs.

We, however, found a strong link between hatch date and winter survival. At the conclusion of the first growing season, early-hatched largemouth bass were larger than their late-hatched counterparts. In addition, we found that size differences between cohorts likely controlled the ability to make the ontogenetic diet shift to piscivory because early-hatched largemouth bass expressed a greater degree of piscivory than late-hatched fish in our ponds. The strong associations between piscivory and fall TAG outlined earlier indeed suggest that it is early-hatched fish that are most prone to survive the first winter of life.

We also found, that despite being larger at the conclusion of the first growing season, early-hatched fish actually grew slower during their first weeks following swimup than did late-hatched fish during their post-swimup period. These differences likely arose because the late-hatched fish began exogenous feeding at temperatures closer to their growth optimum than did early-hatched fish (Eipper 1975, Heidinger 1975). Similar results have been shown for larval bloater (Coregonus hoyi) in Lake Michigan, U.S. (Rice et al. 1987) and larval American shad (Alosa sapidissima) (Crecco and Savoy 1985). The initial size advantage, in combination with first access and longer access to all types of prey resources (i.e., zooplankton, macroinvertebrates, fish), afforded by an early hatch date permitted early-hatched fish to remain larger than late-hatched fish at the end of the growing season (Miller and Storeck 1984, Goodgame and Miranda 1993, Phillips et al. 1995).

Unfortunately, we have not yet quantified larval mortality among largemouth bass cohorts, limiting our ability to assess the relevance of this life stage as a survival bottleneck. Crecco and Savoy (1985) and Rice et al. (1987) found that initial survival of early-hatched fish was lower than that of late-hatched fish during larval stages. However, of the survivors, there was no indication of which cohorts eventually recruited to the fishery. Although predation and starvation during the transition from endogenous to exogenous feeding can cause considerable mortality in larval marine fishes (Hunter 1981, Houde 1989, 1994), it is unlikely that the larval period serves as a survival bottleneck for freshwater fishes because of their relatively rapid growth rates and large hatch size. Instead, Houde (1994) suggests that survival bottlenecks generated by density-dependent processes apply operate during juvenile stages for freshwater fishes.

Conceptual model of largemouth bass recruitment

According to these results, young-of-year largemouth bass recruitment is determined by growth and survival during any single period, but rather by functionally dependent factors occurring during a number of early life stages. If relationships among life stages are strongly linked, as appears the case in this study, we theoretically can predict how fish would survive during a particular stage given knowledge of growth and survival during previous stages. We suggest that a cohort of fish would typically follow one of two primary sequences of events during the 1st yr of life, depending on hatch date (Fig. 6). An early-hatched cohort should make the transition to piscivory during late summer, allowing for rapid growth and high lipid (i.e., TAG) accumulation during fall. This would presumably result in high first-winter survival and recruitment to the fishery. Alternatively, a late-hatched cohort would be less prone to make the transition to piscivory, leading to lower accumulation of TAG, and comparatively lower contribution to the new year-class (Fig. 6).

This conceptual model clearly suggests that relative recruitment success of largemouth bass can be predicted due to the strong interdependency and predictive nature of early life events. However, the sequence of events that fish are most likely to follow is best described as a stochastic process, with non-zero transition probabilities between critical events. Thus, whether fish will continue on one or the other path will be described by a probability distribution. In this sense, within each critical period, there exists a non-zero probability that fish can “jump” between the likely pathways (i.e., they can follow the thin arrows on Fig. 6).

For instance, this model predicts that late-hatched fish should not make the ontogenetic diet shift to piscivory during summer. We found, however, that 22% of late-hatched fish in our ponds were piscivorous in July. Likewise, we observed that winter survival of small fish (<100 mm) could be high, (e.g., 57% during one pond-year). As such, hatch date does not provide an absolute restriction on the degree to which fish contribute to the fishery; factors external to this deterministic sequence of events can intervene.

Given our results in the context of this conceptual
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Figure 6. A conceptual model of factors influencing large-mouth bass recruitment during their 1st yr of life in Auburn, Alabama, ponds. Boxes represent periods critical to recruitment, and descriptors beside boxes (e.g., high survival, low survival) represent possible outcomes during each period (excluding death). Bold arrows indicate a high probability of one event leading to another, relative to thin arrows, which indicate a lesser likelihood of that event occurring.

In this framework, evolutionary-based predictions would suggest continued strong selection for early spawning by largemouth bass in southern systems, increasing the probability of their progeny following the sequence of events outlined on the left side of our model (Fig. 6). Why then do we not always see such selection? One suggestion is that antagonistic agents of selection (bouts of mortality) may occur (Lande and Arnold 1983, Schultz 1993). Because low water temperature and variable winds, typically associated with the early part of the spawning season, can reduce initial growth and survival of progeny from early-spawners relative to late-spawners, selection against early spawning may occur in some years (Kramer and Smith 1962, Crecco and Savoy 1985, Rice et al. 1987). As such, variation in selective pressure across years due to abiotic and biotic influences can yield fit individuals by both early- and late-spawners (i.e., a stabilizing effect) (Schultz 1993). The contribution of progeny from early- vs. late-spawners becomes then a function of the influence of the stochastic nature of abiotic variables on early life history, combined with relatively predictable biotic interactions during the 1st yr of life.

In addition, the concept of alternating life history strategies (Baylis and Weigmann 1993) may influence the timing of spawning. Using historical data describing population dynamics of a smallmouth bass (Micropterus dolomieu) population in a Wisconsin, U.S. lake, Baylis and Wiegmann (1993) found that an early-hatched cohort of smallmouth bass generally grew large enough during its 1st yr of life to allow it to reproduce during its 2nd yr. Because large smallmouth bass spawn earlier than do small fish (Ridgeway et al. 1991, Wiegmann et al. 1992), and the early-hatched cohort likely reproduced at a smaller body size (i.e., during their 2nd yr of life) than the remainder of the breeding population, they produced late-hatched fish. Alternatively, a late-hatched cohort generally remained too small to reproduce during its 2nd yr of life, and deferred reproduction to the 3rd yr of life (Baylis and Wiegmann 1993). This allowed for enhanced growth of the late-hatched cohort before reproduction relative to the early-hatched one, such that the progeny of the late-hatched cohort would likely be spawned early. Because of this alternating life history pattern in which old individuals produce offspring that breed at a young age (Baylis and Wiegmann 1993), selection may not systematically operate to favor early-hatched individuals.

Conclusions

Despite their direct application to southern systems, our findings are of significance to all managers needing to make decisions about their fishery. They straightforwardly imply that because of natural stochasticity, we will not be able to accurately predict annual recruitment success, even with knowledge of an organism’s early life history. However, these data do begin to provide a basis from which to generate predictions regarding the frequency of successful recruitment. With more studies of this nature (i.e., synthetic, multiple-life stage investigations), managers conceivably could calculate the probability of strong recruitment years, allowing for the formulation of proper long-term harvest strategies, as well as providing a means to keep the public informed such that their expectations match the system’s capacity to permit strong recruitment years.

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